



# East King County Estate Planning Council

## Membership Application Form

Membership in the East King County Estate Planning Council is open to Attorneys, CPAs, CFPs, CFAs, ChFCs, CLUs, Trust Officers, and others for whom estate planning is a significant practice element. New members must be in good standing with their professional organization and be approved by the EKCEPC Board of Directors.

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Website: \_\_\_\_\_

Seeking Continuing  Certified Financial Planner Board of Standards: CFP # \_\_\_\_\_

Education Credits from:  Washington State Bar Association: WSBA # \_\_\_\_\_

Washington State Board of Accountancy

Washington State Insurance Commissioner's Office: WAOIC # \_\_\_\_\_

Professional Designation(s): \_\_\_\_\_

*(CPA, CFP, CFA, ChFC, CLU, Attorney, Trust Officer, At Large)*

Sponsoring Member: \_\_\_\_\_

*(required)*

**Ethics Certification:** I certify that I continue to uphold the highest ethical standards and to observe all ethical rules established by the governing body of my profession, and that I have never been reprimanded, censured, or disciplined for an ethical violation by my profession's governing body.

Yes

No

If no, indicate date and outcome: \_\_\_\_\_

Signature \_\_\_\_\_

*Please mail or fax this form to EKCEPC as indicated below.*

---

### East King County Estate Planning Council

4415 43rd Avenue NE, Seattle, WA 98105-5128

206-524-0136 phone ♦ 206-225-2027 fax

ekcepc@ekcepc.org ♦ www.ekcepc.org