



Trudie D. Kanter
CPA – Partner

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Profile

Trudie Kanter is a Partner-Elect in the Oak Brook/Chicago office of Crowe where she serves the firm's banking, digital assets and fintech clients with various tax compliance and advisory needs. Leveraging her extensive tax experience in the financial services industry, Trudie has actively participated in various panels and working groups on the taxation of virtual currency and the potential impact of blockchain technology on banking since 2018.

Professional and Industry Experience

- Accounting for income taxes under ASC 740
- Federal and multi-state income tax planning and consulting
- Taxation of virtual currency
- Mergers and acquisitions tax consulting
- Federal and State tax audit defense

Speaking Engagements and Publications

- Bank & Capital Markets Tax Institute Annual Conference (past co-instructor of Bank Tax Tutorial)
- Tax Executive Institute (Speaker and panelist on Taxation of Cryptocurrency)
- Accounting Blockchain Coalition Annual Conference (Panelist on Taxation of Cryptocurrency)
- Ascend Pan-Asian Leadership Conference (Moderator on Blockchain & Future of Banking)
- AICPA The Tax Adviser Journal

Professional Affiliations

- American Institute of Certified Public Accountants | Member
- Illinois CPA Society | Member and Recipient of 2008 Women to Watch Award in Emerging Leaders category
- Hawaii Society of CPAs | Member

Education & Certifications

- BS & MS in Accountancy with a Specialization in Taxation
 - University of Illinois at Urbana-Champaign
- Certified Public Accountant

Client Focus

Services:

- Tax Compliance & Strategic Tax Planning
- Financial Accounting for Income Taxes
- Audit Defense
- Tax Credits Consulting
- Tax Process Optimization

Industries:

- Banking
- Financial Services
- Digital Assets
- Fintech

Community Involvement:

- Financial Managers Society (Chicago Chapter) | Board Member and Past President
- Wall Street Blockchain Alliance

Language:

- English
- Mandarin
- Burmese