

East King County Estate Planning Council Membership Application

Membership in the East King County Estate Planning Council is open to Attorneys, CPAs, CFPs, CFAs, ChFCs, CLUs, Trust Officers, and others for whom estate planning is a significant practice element and who live or work on the Eastside. New members must be in good standing with their professional organization, sponsored by a current member, and be approved by the EKCEPC Board of Directors.

Name: _____

Firm: _____

Address: _____

Phone: _____

Fax: _____

Email: _____

Seeking Continuing _____ Washington State Bar Association: WSBA # _____

Education Credits from: _____ Washington State Insurance Commissioner's Office

_____ Certified Financial Planner Board of Standards

_____ Washington State Board of Accountancy

Professional Designation(s): _____

(at least one is required) *(CPA, CFP, CFA, ChFC, CLU, Attorney, Trust Officer, At Large)*

Sponsoring Member: _____

(required)

Ethics Certification: I certify that I uphold the highest ethical standards and observe all ethical rules established by the governing body of my profession, and that I have never been investigated, reprimanded, censured, or disciplined for an ethical violation by my profession's governing body.

Signature _____

Please return this form and your dues check made payable to EKCEPC to the address below.

East King County Estate Planning Council

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